

KETTLE VALLEY GOLD/SILVER PROJECT

Rock Creek, B.C.

January, 2022

**NEW EPITHERMAL PROJECT IN
SOUTHERN B.C.**



FORWARD LOOKING STATEMENT

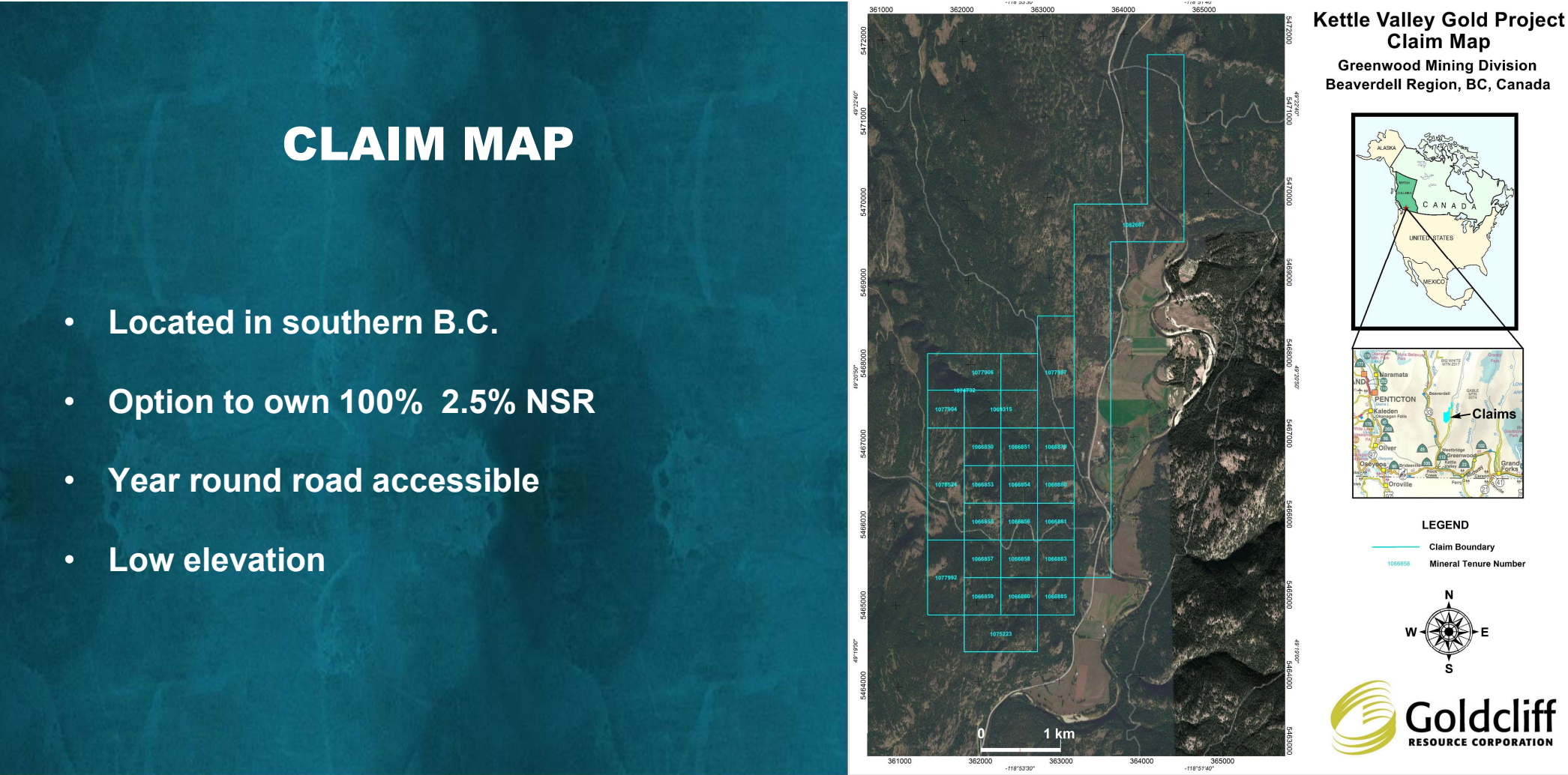
Certain statements contained herein regarding the Company and its operations constitute “forward-looking statements” or information. All statements other than statements of historical fact included in this presentation, including, without limitation, statements regarding future plans and objectives or expected results are forward-looking statements that are based on numerous assumptions that involve various risks and uncertainties inherent in the Company’s business, including risks related to mineral resource exploration and development. Actual results may vary materially from those described in the forward-looking statements. There can be no assurance that such statements will prove to be accurate and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the companies’ plans or expectations include availability of capital and financing, general economic, market or business conditions, regulatory changes, timelines of government or regulatory approvals and other risks detailed herein and from time to time in the filings made by the Company with securities regulators. The Company makes all reasonable efforts to update its corporate materials, documentation and forward-looking information on a timely basis. The preliminary economic assessment and technical reports noted herein are preliminary in nature and include some inferred resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves. There is no certainty that these mineral resources will be realized. The reported mineral resources are not mineral reserves and do not have demonstrated economic viability.

Warner Gruenwald, P. Geo., a qualified person as defined by National Instrument 43-101, supervised the preparation and verification of the technical information contained in this presentation.

CLAIM MAP

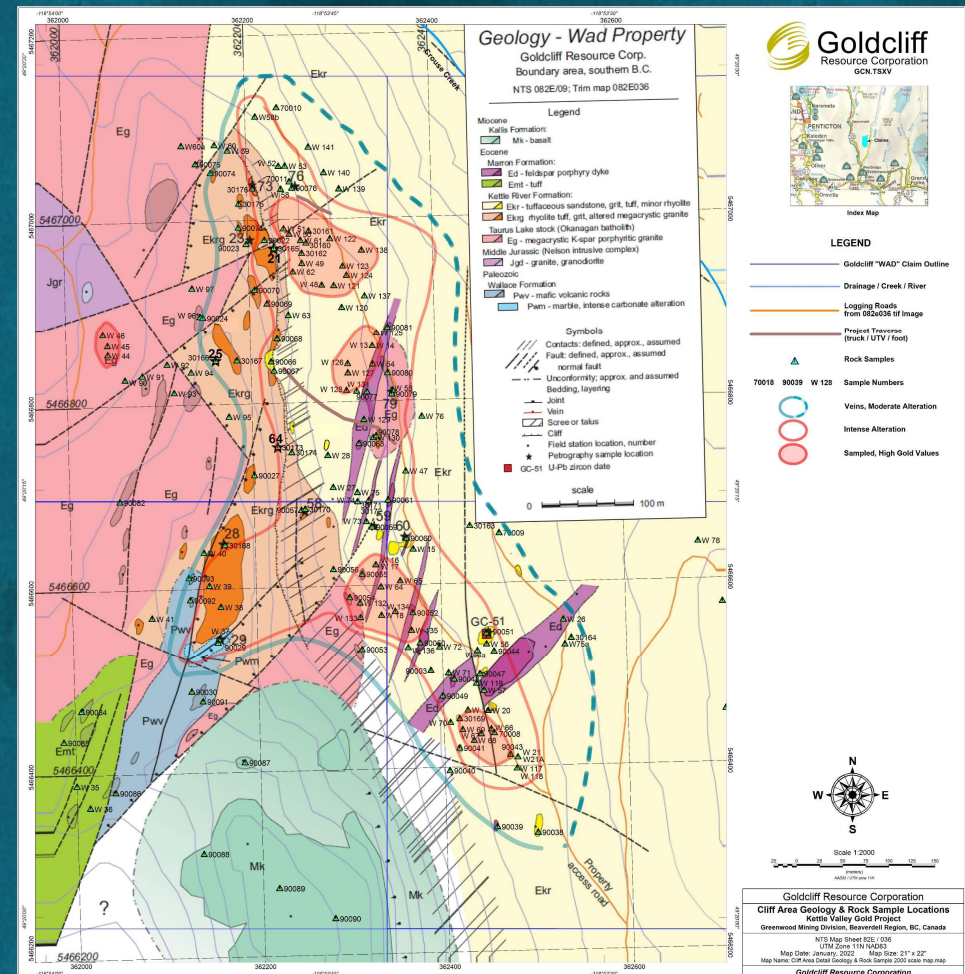
- Located in southern B.C.
- Option to own 100% 2.5% NSR
- Year round road accessible
- Low elevation

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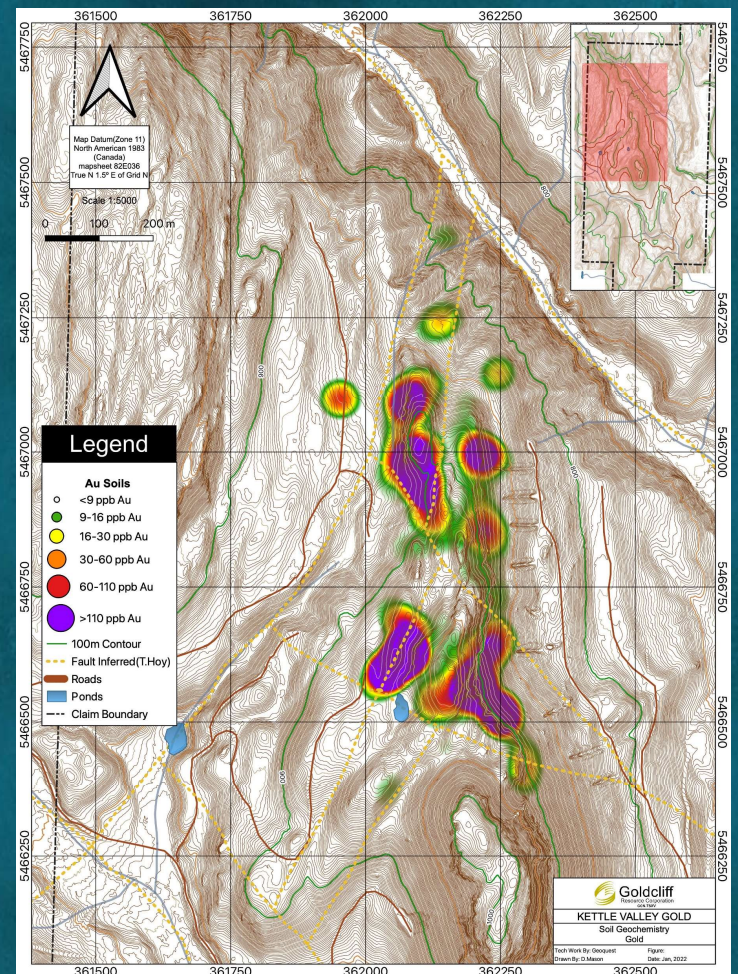
GEOLOGY

- Western edge of north trending Rock Creek Graben
- Property transected by north, northwest, and northeast trending faults
- Silicified and brecciated target areas closely associated with faulting
- Alteration observed includes quartz-carbonate, bladed calcite, amethyst, adularia and clay alteration



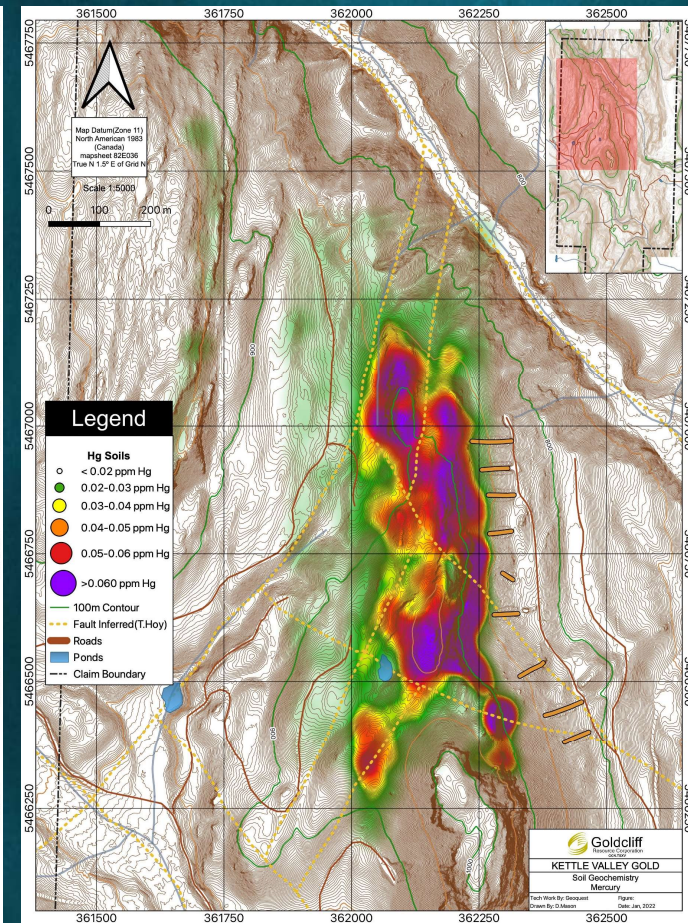
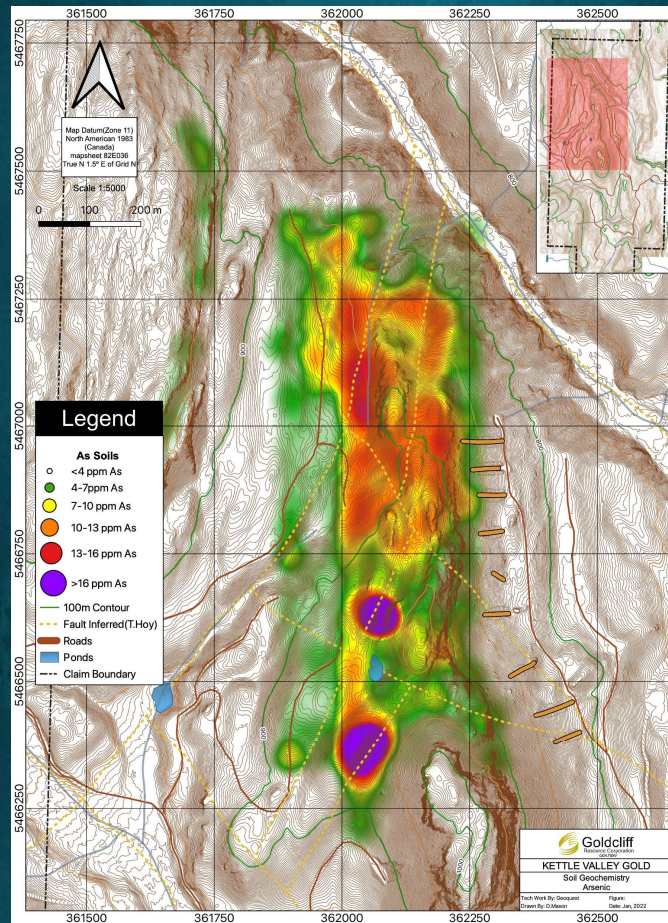
STRONG GEOCHEMICAL SIGNATURE

- Gold-in-soils plan



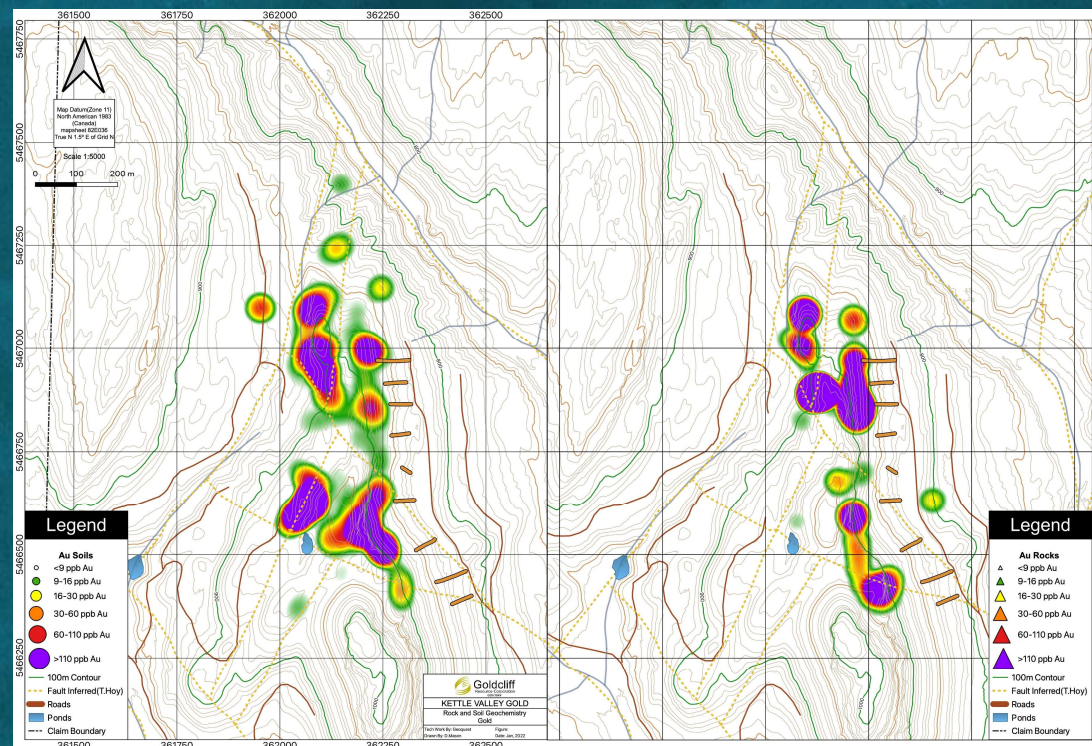
PATHFINDER ELEMENT CORRELATION

- Arsenic-in-soils on left
- Mercury-in-soils on right



ROCK GEOCHEMISTRY

Strong correlation between soils and rocks



SURFACE ROCK SAMPLES

QUARTZ-CARBONATE BRECCIA



SHARE STRUCTURE LEVERAGE

- **Low Issued Capital:** **58,859,318**
- **Low Market Capitalization:** **\$5,886,000 @ \$0.10**
- **Directors Own:** **20,707,534 (35%)**
- **Of which CEO Owns:** **17,784,020 (30%)**

LEADERSHIP

- **George Sanders, President & CEO: 40+ years resource venture capitalist, former member of SilverCrest Mines/Metals Board**
- **Paul Saxton, P.Eng., MBA: 45+ years mining engineer, experienced in mine development/feasibility/construction**
- **Ed Rockel, P.Geo.: 45+ years geophysicist**
- **Gary Moore, MBA, CFO: 35+ years Corporate Finance practice**
- **Sam Zastavnikovich, P.Geo.: 45+ years geochemist**

Compelling Leverage to Discovery

- ✓ Good jurisdiction
- ✓ Easy access – low logistics cost
- ✓ 100% ownership, reasonable option terms; 2.5% NSR
- ✓ Favourable geologic setting
- ✓ Strong geochemical signature
- ✓ Widespread anomalous Au/Ag in rock and soils
- ✓ Drilling permitted and financed
- ✓ Low issued cap/float/market cap

